

For immediate release

Affentranger Associates SA advised Uroviva on creating a partnership with ECM

Zurich, April 18, 2018. Affentranger Associates advised Uroviva, the leading Swiss urology group from project generation to the sale of an equity stake to German-based private equity fund ECM. The transaction was closed on December 20th, 2017.

Uroviva is the leading medical services group in the Swiss urology segment. Based on strong growth over the last decade, it is a unique platform to implement a buy & build strategy and further consolidate the Swiss market in this attractive medical sector. In partnership with ECM who has a very successful track record in the field of healthcare services, Uroviva will continue to address the increasing needs of an ageing population and follow its growth strategy by opening new urological practices and acquiring existing ones. The founders of Uroviva are convinced of the opportunities from the new partnership and thus remain invested as well as actively support the further development and growth of the company.

With more than 26'000 treatments per year, Uroviva is the leading independent urology player in Switzerland. The group is composed of a specialized clinic and a network of 9 practices in the canton of Zurich. A team of 21 highly qualified doctors with complementary sub-specializations cover the entire range of urological treatments from examinations to complex surgeries using the latest technologies.

Affentranger Associates acted as exclusive financial advisor to Uroviva. Based on a good relationship and deep understanding of the goals and strategy of the owners of Uroviva, Affentranger Associates established a strong mutual trust basis between both parties and thus enabled a fair and swift transaction. Affentranger Associates led and coordinated the entire transaction process until closing. The transaction highlights Affentranger Associates' expertise in the healthcare services sector and strength in establishing sustainable entrepreneurial solutions for its clients.

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About Affentranger Associates SA

Incorporated in 2002, Affentranger Associates SA (aasa) is a business platform focused on the theme of value creation. As trusted advisor, aasa provides tailored entrepreneurial solutions based on unbiased and independent advice. aasa helps its clients analyze and understand major industry trends, evaluate strategic options and execute value creating corporate finance transactions. Together we shape strategic vision. Highest ethical standards and flawless execution are the cornerstones of the professional advisory work.

As principal investor, aasa has the ambition to achieve sustainable long-term returns by investing a combination of labor and capital in companies which are in a transition phase.

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The logo for Mergers Alliance features a stylized red 'M' with a black dot in the center, followed by the words 'Mergers' and 'Alliance' stacked vertically.